Cell: +91-9958274404, +91-9811753833 e-mail: mail@agasax.com, abhishek@agasax.com

Independent Auditor's Review Report on the unaudited quarterly standalone financial results and year to date results of India Infrastructure Finance Company Limited pursuant to Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of India Infrastructure Finance Company Limited.

- We have reviewed the accompanying statement of unaudited standalone financial results of India Infrastructure Finance Company Limited (the 'Company') for the quarter ended 31st December 2023 and the year to date standalone financial results for the period from 01st April 2023 to 31st December 2023 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013('the act') the circulars, guidelines and directions issued by the Reserve Bank of India ('the RBI') from time to time, as applicable ('the RBI guidelines'), and other accounting principles generally accepted in India and is in compliance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulation'). Our responsibility is to issue a report on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters to the extent applicable.

Emphasis of Matter

5. The company has disclosed Loan assets in the statement at gross value without netting off the provision for impairment, which is not in agreement with Schedule III.Our conclusion is not modified in respect of this matter.

Our conclusion is not modified in respect of this matter.

For Agarwal & Saxena Chartered Accountants FRN: 002405C

ALAS NEW DELHI Akshay Seth

Partner M. No. 539439 UDIN: 24539439BKFAKH8501

Place: New Delhi Date :13.02.2024

INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED (IIFCL)
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 st DECEMBER 2023
CIN No. U67190DL2006GOI144520

							(₹ in lac)
		T	Quarter Ended		Nine Mon	ths Ended	Year Ended
S.No.	PARTICULARS	31-12-2023 (Unaudited)	30-09-2023 (Unaudited)	31-12-2022 (Unaudited)	31-12-2023 (Unaudited)	31-12-2022 (Unaudited)	31-03-2023 (Audited)
		(Unaudited)	(Ghaddiced)	(onudancu)	(2.1		
	Revenue from Operations	117.057.05	119,052,15	109,032,30	349,554,20	298,379.37	403,135.80
(a)	Interest Income	117,957.35	2,028.49	639.30	6,783.61	2,749,85	4,355.96
(b)	Fees and Commision Income	2,196.59 100.04	(164.16)	(449.19)	396.39	(226.69)	(2,297.50)
(C)	Net Gain/(Loss) on Fair Value changes	120,253.98	120,916.48	109,222.41	356,734.20	300,902.53	405,194.26
- 1	Total Revenue from Operations (a+b+c)	120,200.00	120,010110				
Ш	Other Income	22,998.81	2,683,98	(2,234.18)	57,592.10	28,748,89	57,767.05
m	Total Income (I+II)	143,252.79	123,600.46	106,988.22	414,326.30	329,651.42	462,961.31
IV	EXPENSES			50 400 00	047 404 20	196,525.53	269,577.03
(a)	Finance Cost	92,178.07	79,356.55	58,133.20	247,161.38 3,843.19	3,734.32	4,968,82
(b)	Fees and Commission Expense	1,278.51	1,273,68 472,69	1,250.90 (35,861.47)	(41,650.38)	(28,679.35)	(81,941.02)
(C)	Impairment on Financial Instruments	(22,353.17)	1,019.02	1,217.64	3,668.78	3,709.04	5,031.61
(d)	Employee Benefit Expense	1,446.84 278.94	279.14	300.12	832.89	890.15	1,185.46
(e)	Depreciation, Amortization & Impairment	270.94	210.14	-	0.12	-	410.15
(f)	Corporate Social Responsibilities	53,582.79	(969.18)	74,585,50	64,724.54	76,061,83	136,049.91
(g)	Other Expenses	126,411.98	81,431.90	99,625.89	278,580.52	252,241.52	335,281.97
	Total Expenses IV						
v vi	PROFIT BEFORE EXCEPTIONAL ITEMS AND TAX (III-IV) Exceptional Items	16,840.81	42,168.56	7,362.33	135,745.78	77,409.90	127,679.34
VII	Profit/ (Loss) Before Tax (V-VI) Tax Expense:	16,840.81	42,168.56	7,362.33	135,745.78	77,409.90	127,679.34
		(631.17)	(10,536.24)	4,236.47	(27,647.54)	(13,071.51)	(11,708.55)
	(i) Current Tax	(621.17) (0.85)	(0.55)	(54.68)	(1.40)	(54.68)	(54.68)
	(ii) Tax Adjustment for Earlier Years	(3,602.36)	357.19	(4,301,54)	(6,096.90)		(8,356.60)
	(iii) Deferred Tax			(119.75)	(33,745.84)		(20,119.83
VIII	Total Tax Expenses IX (i+ii +iii)	(4,224.38)	(10,179.60)				
IX	Profit/ (Loss) for the Year from continuing operations (VII-VIII)	12,616.43	31,988.96	7,242.58	101,999.94	61,025.88	107,559.49
	Profit/(loss) from discontinued operations	-	-	-	-		-
	Tax Expense of discontinued operations	~	-	-	-		-
х	Profit/(loss) from discontinued operations(After tax)			-	-	-	-
		40.040.42	31,988.96	7,242.58	101,999.94	61,025.88	107,559.49
XI	Profit/ (Loss) from continuing and discontinuing operations (IX + X)	12,616.43	21,900.90	7,242.00	101,333.34	01,020.00	
	a state of the state of the sector silication for Dealth and Lags						
	A. (i) Items that will not be reclassified to Profit and Loss Remesurement of gains/(loss)defined benefit Obligation	(191.76)	(173.80)	(52.09)	(658.62)	7.11	71.33
	(ii) Income Tax relating to remesurement of defined benefit	(101110)	(,			
	(ii) income tax relating to remestrement of defined bottom	48.26	43.74	13.11	165.76	(1.79)	(17.95)
	Congation	Version -					
XII	Other Comprehensive Income/(Expense) (A)	(143.50)	(130.06)	(38.98)	(492.86)	5.32	53.38
						64 024 22	107 642 88
XIII	Total Comprehensive Income/(Loss) for the Year (XI+XII)	12,472.93	31,858.90	7,203.60	101,507.08	61,031.20	107,612.88
xıv	Basic and Diluted Earning Per Share (Face Value of ₹ 10 each)				1000		
~	1. For continuing operations (in ₹)	0.12*	0.32*	0.07*	1.02*	0.61*	1.08
	 For discontinued operations (in ₹) 		-	-	-	0.61*	- 1.08
	 For countinuing and discontinued Operations (in ₹) 	0.12*	0.32*	0.07*	1.02*	0.61*	1.00

Not Annualised

For and on behalf of Board of Directors of India Infrastructure Finance Company Limited

May yard

PR Jaishankar (Managing Director) DIN No.: 6711526



Place: New Delhi Dated: 13.02.2024



Notes:

1. The above results have been reviewed by the Audit Committee at their Meeting held on 13th February 2024 and approved by the Board of Directors of the company at their Meeting held on 13th February 2024. The results for the quarter/nine months ended 31st December 2023 are reviewed by the Statutory Auditors of IIFCL.

2. The above results are an extract of the detailed format of quarterly/ nine months financial results filed with the Stock Exchange under Regulation 52 of the SEBI (Listing and Other Disclosures Requirements) Regulations, 2015. The full format of the quarterly/ nine months financial results are available on the websites of the company (www.iifcl.in) and Stock Exchanges (BSE and NSE).

3. Information on Investor's complaints pursuant to Listing Agreement for the nine months 31st December 2023:

	Opening	Additions	Disposals	Closing Balance
No. of complaints	0	412	412	0

4. Based on the resolution provided by SAP Consultant, IIFCL has run the process to post the differential transactions in respective ledgers to resolve the debit balance in amount pending appropriation of ₹ 3,954.36 lacs as on 30th September 2023.

The effect of this process in books of accounts is being examined.

5. The Company's main business is to provide finance for Infrastructure Projects and the company does not have more than one reportable segment in terms of Indian Accounting Standard 108 issued by the Institute of Chartered Accountants of India.

6. Figures of the previous periods have been regrouped/rearranged whereever necessary, in order to make them comparable.

For and on behalf of Board of Directors of India Infrastructure Finance Company Limited

Nh

PR Jaishankar (Managing Director) DIN No.: 6711526

Place: New Delhi Dated: 13.02.2024





INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED (IIFCL)

Disclosure in compliance with Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 for the Nine Months ended 31st December 2023

S.No.	PARTICULARS	As at/ For the period ended 31st December 2023 (Unaudited)
(i)	Debt Equity Ratio (Times)	3.63
(ii)	Outstanding Redeemable Preference Shares	-
(iii)	Debenture Redumption Reserve (₹ in lac)	76,904.85
(iv)	Net Worth (₹ in lac)	1,383,114.10
(v)	Net profit after tax (₹ in lac)	101,999.94
(vi)	Earnings per share (in ₹)*	1.02
(vii)	Total Debt to Total Assets (times)	0.74
(viii)	Operating Margin (%)	22.46%
(ix)	Net Profit Margin (%)	24.62%
(x)	Other Sector Specific Ratios:	
a)	Gross Credit Impaired Assets Ratio (%)	2.58%
b)	Net Credit Impaired Assets Ratio (%) (on Gross Advances)	0.70%
c)	Net Credit Impaired Assets Ratio (%) (on Net Advances)	0.72%
d)	Provision Coverage ratio (%)	72.84%
e)	CRAR (%)	25.85%

* Not Annualised

Debt service coverage ratio, Interest service coverage ratio, Current ratio, Current Liability Ratio, Long term debt to working capital, Bad debts to Account receivable ratio, Debtors turnover, Inventory turnover ratio is not applicable to the IIFCL being a NBFC.

For and on behalf of Board of Directors of India Infrastructure Finance Company Limited

Mapyant

['] PR Jaishankar (Managing Director) DIN No.: 6711526



Place: New Delhi Dated: 13.02.2024



AGARWAL & SAXENA CHARTERED ACCOUNTANTS D-111, FGF, Panscheel Enclave, New Delhi-110017 Cell: +91-9958274404, +91-9811753833 e-mail: mail@agasax.com, abhishek@agasax.com

BSE/NSE/Debenture Trustees/Registrar and Transfer Agent/ Credit Rating Agency/s

Based on Examination of books of accounts and other relevant records/documents, we hereby certify that:

- a. The listed entity has vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, has issued the following listed debt securities. Details of Secured Liabilities as on 31.12.2023
- A) List of Secured / unsecured securities to be submitted to the IDBI Trusteeship Services P Ltd.

Description of bonds	ISIN	Date of	Type of issue	Outstanding	Security
along with coupon rate		Redemption	(private/public)	(Rs in cr) as	
				on	
				31.12.2023	
8.10%IIFCL2024	INE787H09053	08-04-24	Private	500.00	Unsecured
7.90%IIFCL2024	INE787H09061	28-04-24	Private	500.00	Unsecured
8.12%IIFCL2024(Series- VII)	INE787H09079	12-08-24	Private	600.00	Unsecured
8.12%IIFCL2024(Series- VIII)	INE787H09087	24-08-24	Private	400.00	Unsecured
8.55%IIFCL2024(Series- IX)	INE787H09095	03-11-24	Private	1000.00	Unsecured
7.17% IIFCL NCD 2032	INE787H08048	14-03-32	Private	1500.00	Unsecured

B) List of Secured / unsecured securities to be submitted to the Vistra ITCL (India) Limited.

Description of bonds along with coupon rate	ISIN	Date of Redemption	Type of issue (private/public)	Outstanding (Rs in cr) as on 31.12.2023	Security
8.41%IIFCL2024 Public Tax Free Bonds 2013- 14 Tranche II Series 1A	INE787H07321	22-01-24	Public	795.7885	Secured
8.41%/8.66%IIFCL2024 Public Tax Free Bonds 2013-14 Tranche II Series 1B	INE787H07354	22-01-24	Public	426.1349	

KANPUR : 510-511, City Centre, 63/2, The Mall, Kanpur - 208 001. Telefax::0512-2330164/66/77 Cell : +91-9838506091 LUCKNOW: 224 A, Sahara Shopping Centre, Faizabad Road, Lucknow - 226016. Phone: +91 522 4072308 Cell: +91-9838506093 MUMBAI: Acme Amay CHS, G - 601, Vishweshwar Nagar Road, Off Aarey Road Goregaon East, Mumbai - 400063. Cell:+91-9769831552

То

8.16%IIFCL2023 Public	INE787H07388	27-03-24	Public	385.8714	
Tax Free Bonds 2013-					
14 Tranche III Series 1A					
8.41%/8.16%IIFCL2023	INE787H07412	27-03-24	Public	132.1699	
Public Tax Free Bonds					
2013-14 Tranche III					
Series 1B					
8.30%IIFCL2026 Infra	INE787H07032	28-03-26	Public	1.33	
Bonds Series III					
8.30%IIFCL2026 Infra		28-03-26	Public	6.58	
Bonds Series IV	INE787H07040				
9.41%IIFCL2037-Series	INE787H07057	27-07-37	Private	1050.00	
X-A Bonds					
9.36%IIFCL2042-Series	INE787H07065	27-07-42	Private	50.00	
X-B Bonds			1 million	20.00	
7.38%IIFCL2027 Tax	INE787H07081	15-11-27	Private	100.00	
Free Bonds Pvt.	11 (11) 0 / 110 / 001		1 mvate	100.00	
Placement Series III-B					
7.41%IIFCL2032 Tax	INE787H07099	15-11-32	Private	340.00	
Free Bonds Pvt.	11(12/0/110/099		1 mvate	540.00	
Placement Series III-C					
7.38%IIFCL2027 Tax	INE787H07115	21-11-27	Private	50.00	
Free Bonds Pvt.	1112/0/110/115	21 11 21	riivate	50.00	
Placement Series IV-B					
7.41%IIFCL2032 Tax	INE787H07123	21-11-32	Private	21.00	
Free Bonds Pvt.	INE/8/H0/125	21-11-52	Private	21.00	
Placement Series IV-C					
7.36/7.86%IIFCL2028	INE787H07149	22-01-28	Dublis	7(0.0)	
Public Tax Free Bonds	11012/0/110/149	22-01-20	Public	760.96	
Tranche I Series II					
7.40/7.90%IIFCL2033	INE787H07156	22-01-33	D 11	1156.40	
	INE/8/H0/150	22-01-33	Public	1156.42	
Public Tax Free Bonds					
Tranche I Series III	INU:7071107170	26.02.29	D 11	16.56	
7.02/7.52%IIFCL2028	INE787H07172	26-03-28	Public	46.56	
Public Tax Free Bonds					
Tranche II Series II	DUIDODUIOGIOO	00.00.00	N 111		
7.08/7.58%IIFCL2033	INE787H07180	26-03-33	Public	23.32	
Public Tax Free Bonds					
Tranche II Series III					
8.26%IIFCL2028 Tax		22.09.29			
Free Bonds Pvt.	INE787H07198	23-08-28	Private	630.30	
Placement Series V-B					
8.19%IIFCL2033 Tax	INE787H07206	23-08-33	Private	2.00	
Free Bonds Pvt.					
Placement Series V-C					
8.46%IIFCL2028 Tax	INE787H07214	30-08-28	Private	1159.70	
Free Bonds Pvt.					
Placement Series VI-B					

8.37%/IIFCL2033 Tax INE787H07222 30-08-33 Private 26.50 Free Bonds Pvt. Placement Series VI-C INE787H07255 05-09-28 Private 1129.70 8.48%/IIFCL2022 Tax INE787H07255 05-09-28 Private 1129.70 Placement Series VII-B INE787H07297 12-11-28 Public 303.533 8.38%/IIFCL2028 Public INE787H07297 12-11-38 Public 166.032 8.63%/AS3%/IIFCL2028 INE787H07305 12-11-33 Public 186.8982 213.14 Tranchc I Series 218 INE787H07305 12-11-33 Public 257.9621 8.75%/8.50%/IIFCL2023 INE787H07313 12-11-33 Public 279.8922 Tax Free Bonds 2013- INE787H07329 22-01-29 Public 147.8858 2013.14 Tranchc I INE787H07362 22-01-29 Public 147.8858 2013.14 Tranchc II Series 318 INE787H07370 22-01-29 Public 147.8858 2013.14 Tranchc II Series 3A INE787H07370 22-01-34 Public 595.8997 Public Tax Free Bonds 2013- INE787H07370 22-01-34 Pu						
Placement Series VI-C set set 8.48%(IIPCL2032 Tax INE7871107255 05-09-28 Private 1129.70 Pree Bonds Pvt. Placement Series VII-B 11129.70 12-11-28 Public 303.533 8.38%(IIPCL2028 Public INE7871107289 12-11-28 Public 166.032 8.63%(8.38%(IIPCL2028 Public INE7871107297 12-11-28 Public 166.032 8.63%(IIPCL2033 Public INE7871107305 12-11-33 Public 186.8982 21314 Tranche I Series 3A 112-11-33 Public 257.9621 7ax Free Bonds 2013- INE7871107313 12-11-33 Public 257.9621 7ax Free Bonds 2013- INE7871107319 22-01-29 Public 279.8922 7ax Free Bonds 2013- INE7871107362 22-01-29 Public 147.8858 8.48%(R.73%(IIPCL2029 Public INE7871107370 22-01-34 Public 754.3989 14 Tranche II Series 3A INE7871107370 22-01-34 Public 595.8997 7ax Free Bonds 2013- INE7871107370 22-01-3		INE787H07222	30-08-33	Private	26.50	
8.48%/IIFCL2032 Tax INE787H07255 05-09-28 Private 1129.70 Free Bonds Pvt. Placement Series VII-B 20						
Free Bonds Pvt. Placement Series VII-B Number of the second	and a second	INE787H07255	05-09-28	Private	1129 70	
Placement Series VII-B 8.38%0IFCL.2028 Public INE7871107289 12-11-28 Public 303.533 14 Tranche I Series 2A INE7871107297 12-11-28 Public 166.032 8.63%/8.38%0IFCL.2028 INE7871107297 12-11-33 Public 166.032 2013-14 Tranche I Scries 218 NE7871107305 12-11-33 Public 186.8982 7ax Free Bonds 2013- INE7871107305 12-11-33 Public 257.9621 8.75%/8.09%0HFCL.2023 INE7871107305 12-11-33 Public 279.8922 Series 3B INE7871107399 22-01-29 Public 147.8858 Sortis 3B INE7871107362 22-01-29 Public 147.8858 2013-14 Tranche I Series 34 INE7871107347 22-01-29 Public 147.8858 2013-14 Tranche II Series 34 INE7871107347 22-01-34 Public 754.3989 14 Tranche II Series 3A INE7871107370 22-01-34 Public 595.8997 8.66%/IPCL.2034 Public INE7871107370		11(12/07/1107200		1 IIVate	1125.70	
8.38%IIFCL2028 Public INE787II07289 12-11-28 Public 303.533 14 Tranche I Series 2A INE787II07297 12-11-28 Public 166.032 8.63%/8.38%IIFCL2028 INE787II07297 12-11-38 Public 166.032 Sories 2B INE787II07305 12-11-33 Public 186.8982 14 Tranche I Series 3A INE787II07313 12-11-33 Public 257.9621 744 Tranche I Series 3A INE787II07339 22-01-29 Public 279.8922 74x Free Bonds 2013-14 Tranche I Series 3A INE787H07362 22-01-29 Public 147.8858 2013-14 Tranche I Series 3A INE787H07362 22-01-29 Public 147.8858 2013-14 Tranche I Series 3A INE787H07370 22-01-34 Public 754.3989 8.46%/IFCL2034 Public INE787H07370 22-01-34 Public 595.8997 Public Tax Free Bonds 2013-14 INE787H07370 22-01-34 Public 595.8997 14 Tranche II Series 3A INE787H07396 27-03-29 Public 1595.8486 2013-14 Tranche II Series 2A INE787H07402 27-03-29 Public						
Tax Free Bonds 2013- 14 Tranche I Series 2A INE787H07297 12-11-28 Public 166.032 Public Tax Free Bonds 2013-14 Tranche I Series 3A INE787H07305 12-11-33 Public 186.8982 8.50%dIFCL2033 Public Tax Free Bonds 2013- 14 Tranche I Series 3A INE787H07313 12-11-33 Public 186.8982 8.75%/8.50%dIFCL2033 INE787H07313 12-11-33 Public 257.9621 9.75%/8.50%dIFCL2033 INE787H07313 12-11-33 Public 279.8922 1ax Free Bonds 2013-14 Tranche I Series 2A INE787H07362 22-01-29 Public 147.8858 8.48%/8.73%dIFCL2029 Public Tax Free Bonds 2013-14 Tranche II Series 2A INE787H07362 22-01-29 Public 147.8858 8.66%/IFCL2034 Public Refree Bonds 2013- 14 Tranche II Series 3A INE787H07370 22-01-34 Public 754.3989 8.66%/IFCL2034 Public Rax Free Bonds 2013- 14 Tranche II Series 3A INE787H07396 27-03-29 Public 1595.8486 8.55%dIIFCL2023 Public Tax Free Bonds 2013- 14 Tranche II Series 2A INE787H07402 27-03-29 Public 283.3869 9U31-14 Tranche II Series 3B INE787H07402 27-03-34 Public 125.9825 Secured 8.80%/8.55%dIIFCL2023 Pu	the second s	INE787H07289	12-11-28	Public	303.533	_
8.63%/8.38%IIFCL2028 INE787H07297 12-11-28 Public 166.032 Public Tax Free Bonds INE787H07305 12-11-33 Public 186.8982 8.50%IIFCL2033 Public INE787H07313 12-11-33 Public 186.8982 14 Tranche I Series 3A INE787H07313 12-11-33 Public 257.9621 8.75%/8.50%IIFCL2033 INE787H07313 12-11-33 Public 257.9621 Series 3B INE787H07362 22-01-29 Public 279.8922 Tax Free Bonds 2013- INE787H07362 22-01-29 Public 147.8858 Public Tax Free Bonds 2013- INE787H07362 22-01-29 Public 147.8858 2013-14 Tranche II Series 3A INE787H07370 22-01-34 Public 754.3989 8.46%/8.91%UFCL2034 INE787H07370 22-01-34 Public 595.8997 Public Tax Free Bonds 2013- INE787H07396 27-03-29 Public 1595.8486 8.66%/8.91%UFCL2023 INE787H07396 27-03-29 Public 1595.8486 8.55%IIFCL2023 INE787H07402 27-03-29 Public 28.33869 201	New years and the second state of the second state of the second state of the second state					
Public Tax Free Bonds 2013-14 Tranche I Series 2B INET871107305 12-11-33 Public 186.8982 8.50%IIFCL.2033 Public Tax Free Bonds 2013- 14 Tranche I Series 3A INE7871107313 12-11-33 Public 186.8982 8.75%/k%.50%/IFCL.2023 Public Tax Free Bonds 2013-14 Tranche I Series 3B INE7871107313 12-11-33 Public 257.9621 8.48%/IIFCL.2029 Public Tax Free Bonds 2013- 14 Tranche II Series 2A INE7871107339 22-01-29 Public 147.8858 8.48%/k7.3%/IIFCL.2029 Public Tax Free Bonds 2013- 14 Tranche II Series 3A INE7871107347 22-01-34 Public 147.8858 8.66%/k9.919/IIFCL.2034 Public Tax Free Bonds 2013- 14 Tranche II Series 3A INE7871107347 22-01-34 Public 754.3989 8.66%/k9.919/IIFCL.2034 Public Tax Free Bonds 2013- 14 Tranche II Series 3A INE7871107370 22-01-34 Public 595.8997 2013-14 Tranche II Series 3B INE7871107396 27-03-29 Public 1595.8486 8.86%/k8.919/IIFCL.2023 Public Sories 3B INE7871107420 27-03-29 Public 125.9825 8.80%/k8.55%/IIFCL.2023 Public Sories 2B INE7871107404 27-03-34 Public 125.9825 8.83%/k8.55%/IIFCL.2023 Public Sories 3A INE7871107438 27						
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14 Tranche II Series 3A INE787H07370 22-01-34 Public 595.8997 8.66%/8.91%IIFCL2034 INE787H07370 22-01-34 Public 595.8997 Public Tax Free Bonds INE787H07370 22-01-34 Public 595.8997 Series 3B INE787H07396 27-03-29 Public 1595.8486 8.55%IIFCL2023 Public INE787H07396 27-03-29 Public 283.3869 Yublic Tax Free Bonds INE787H07420 27-03-29 Public 283.3869 Public Tax Free Bonds INE787H07420 27-03-29 Public 283.3869 Public Tax Free Bonds INE787H07404 27-03-34 Public 125.9825 Secured 8.55%IIFCL2023 Public INE787H07404 27-03-34 Public 125.9825 Secured 8.80%/8.55%IIFCL2023 INE787H07438 27-03-34 Public 141.2781 Public Tax Free Bonds INE787H07438 27-03-34 Public 141.2781 Public Tax Free Bonds INE787H07438 27-03-34 Public 141.2781	and all the result of the second s	11112/0/110/34/	22 01 04	Fublic	734.3969	
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Public Tax Free Bonds 2013-14 Tranche II Series 3BINE787H0739627-03-29Public1595.84868.55%IIFCL2023 Public Tax Free Bonds 2013- 14 Tranche III Series 2AINE787H0742027-03-29Public283.38698.80%/8.55%IIFCL2023 Public Tax Free Bonds 2013-14 Tranche III Series 2BINE787H0740427-03-34Public125.9825Secured8.55%IIFCL2023 Public Tax Free Bonds 2013-14 Tranche III Series 2BINE787H0740427-03-34Public125.9825Secured8.55%IIFCL2023 Public Tax Free Bonds 2013- 14 Tranche III Series 3AINE787H0743827-03-34Public141.2781Public Tax Free Bonds 2013-14 Tranche III Public Tax Free Bonds 2013-14 Tranche IIIINE787H0743827-03-34Public141.2781		INE787H07370	22-01-34	Public	595 8997	-
2013-14 Tranche II Series 3B INE787H07396 27-03-29 Public 1595.8486 8.55%IIFCL2023 Public INE787H07396 27-03-29 Public 1595.8486 Tax Free Bonds 2013- INE787H07420 27-03-29 Public 283.3869 Public Tax Free Bonds INE787H07420 27-03-29 Public 283.3869 Public Tax Free Bonds INE787H07404 27-03-34 Public 125.9825 Secured 8.55%IIFCL2023 Public INE787H07404 27-03-34 Public 125.9825 Secured 8.55%IIFCL2023 Public INE787H07438 27-03-34 Public 141.2781 8.80%/8.55%IIFCL2023 INE787H07438 27-03-34 Public 141.2781 Public Tax Free Bonds INE787H07438 27-03-34 Public 141.2781 9.80%/8.55%IIFCL2023 INE787H07438 27-03-34 Public 141.2781		1112/0/110/5/0		1 done	575.6771	
Series 3B INE787H07396 27-03-29 Public 1595.8486 8.55%IIFCL2023 Public INE787H07396 27-03-29 Public 1595.8486 Tax Free Bonds 2013- INE787H07420 27-03-29 Public 283.3869 Public Tax Free Bonds INE787H07420 27-03-29 Public 283.3869 Public Tax Free Bonds INE787H07404 27-03-34 Public 125.9825 Secured 8.55%IIFCL2023 Public INE787H07404 27-03-34 Public 125.9825 Secured 7ax Free Bonds 2013- INE787H07438 27-03-34 Public 141.2781 8.80%/8.55%IIFCL2023 INE787H07438 27-03-34 Public 141.2781 Public Tax Free Bonds INE787H07438 27-03-34 Public 141.2781 Public Tax Free Bonds INE787H07438 27-03-34 Public 141.2781						
8.55%IIFCL2023 Public Tax Free Bonds 2013- 14 Tranche III Series 2A INE787H07396 27-03-29 Public 1595.8486 8.80%/8.55%IIFCL2023 INE787H07420 27-03-29 Public 283.3869 Public Tax Free Bonds INE787H07404 27-03-29 Public 283.3869 2013-14 Tranche III INE787H07404 27-03-34 Public 125.9825 Secured 8.55%IIFCL2023 Public INE787H07404 27-03-34 Public 125.9825 Secured 7ax Free Bonds 2013- 14 Tranche III Series 3A INE787H07438 27-03-34 Public 141.2781 8.80%/8.55%IIFCL2023 INE787H07438 27-03-34 Public 141.2781 Public Tax Free Bonds INE787H07438 27-03-34 Public 141.2781						
Tax Free Bonds 2013- 14 Tranche III Series 2AINE787H0742027-03-29Public283.38698.80%/8.55%IIFCL2023 2013-14 Tranche III Series 2BINE787H0740427-03-29Public283.38698.55%IIFCL2023 Public Tax Free Bonds 2013- 14 Tranche III Series 3AINE787H0740427-03-34Public125.9825Secured8.80%/8.55%IIFCL2023 Public Tax Free Bonds 2013-14 Tranche IIIINE787H0743827-03-34Public141.27819ublic Tax Free Bonds 2013-14 Tranche IIIINE787H0743827-03-34Public141.2781		INE787H07396	27-03-29	Public	1595.8486	-
8.80%/8.55%IIFCL2023 INE787H07420 27-03-29 Public 283.3869 Public Tax Free Bonds 2013-14 Tranche III 1000000000000000000000000000000000000	Tax Free Bonds 2013-					
Public Tax Free Bonds 2013-14 Tranche III Series 2BINE787H0740427-03-34Public125.9825Secured8.55%IIFCL2023 Public Tax Free Bonds 2013- 14 Tranche III Series 3AINE787H0740427-03-34Public125.9825Secured8.80%/8.55%IIFCL2023 Public Tax Free Bonds 2013-14 Tranche IIIINE787H0743827-03-34Public141.2781	14 Tranche III Series 2A					
2013-14 Tranche III Series 2BINE787H0740427-03-34Public125.9825Secured8.55%IIFCL2023 Public Tax Free Bonds 2013- 14 Tranche III Series 3AINE787H0740427-03-34Public125.9825Secured8.80%/8.55%IIFCL2023 Public Tax Free Bonds 2013-14 Tranche IIIINE787H0743827-03-34Public141.2781	8.80%/8.55%IIFCL2023	INE787H07420	27-03-29	Public	283.3869	1
Series 2BINE787H0740427-03-34Public125.9825Secured8.55%IIFCL2023 PublicINE787H0740427-03-34Public125.9825Secured14 Tranche III Series 3AINE787H0743827-03-34Public141.27818.80%/8.55%IIFCL2023INE787H0743827-03-34Public141.2781Public Tax Free Bonds2013-14 Tranche IIIINE787H0743827-03-34Public	Public Tax Free Bonds					
8.55%IIFCL2023 Public INE787H07404 27-03-34 Public 125.9825 Secured Tax Free Bonds 2013- 14 Tranche III Series 3A 1000000000000000000000000000000000000	2013-14 Tranche III					
Tax Free Bonds 2013- 14 Tranche III Series 3AInterference PublicInterference Public8.80%/8.55%IIFCL2023 2013-14 Tranche IIIINE787H0743827-03-34Public141.2781	Series 2B					
14 Tranche III Series 3A27-03-34Public8.80%/8.55%IIFCL2023INE787H0743827-03-34PublicPublic Tax Free Bonds2013-14 Tranche III141.2781	8.55%IIFCL2023 Public	INE787H07404	27-03-34	Public	125.9825	Secured
8.80%/8.55%IIFCL2023 INE787H07438 27-03-34 Public 141.2781 Public Tax Free Bonds 2013-14 Tranche III 141.2781 141.2781	Tax Free Bonds 2013-			140		
Public Tax Free Bonds 2013-14 Tranche III	14 Tranche III Series 3A					
2013-14 Tranche III	The second s	INE787H07438	27-03-34	Public	141.2781	
Series 3B						
	Series 3B					

C) List of Secured / unsecured securities to be submitted to the Beacon Trusteeship Limited.

Description of	ISIN	Date of	Type of issue	Outstanding	Security
bonds along with coupon rate		Redemption	(private/publi	(Rs in cr) as on 31.12.2023	
7.46%IIFCLNCD	INE787H08055	31.05.2033	Private	500.00	Unsecured
MAY 2033					

D) List of Secured / unsecured securities to be submitted to the Catalyst Trusteeship Limited

Description of bonds along with coupon rate	ISIN	Date of Redemption	Type of issue (private/public)	Outstanding (Rs in cr) as on 31.12.2023	Security
7.53% IIFCL NCD SEPTEMBER 2023-2038	INE787H08063	18.09.2038	Private	2000.00	Unsecured
7.67 % IIFCL NCD DECEMBER 2038	INE787H08089	08.12.2038	Private	1000.00	Unsecured
7.69% IIFCL NCD OCTOBER 2038	INE787H08071	26.10.2038	Private	2000.00	Unsecured

b. Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that the such covenants/terms of the issue have been complied by the listed entity.

For Agarwal & Saxena Chartered Accountant Firm Registration, 30, 92405C

6 NEW DELH ACO AOCO

Akshay Sethi Partner M.No.539439 UDIN: 24539439BKFAKJ4807

Place: New Delhi Date:13-02-2024

Annexure I- Security Cover (As at 31st Dec 2023)

	Column D	0.1											(Rs in Lacs)	
Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Eliminati on (amount in negative)	(Total C to H)	Re	lated to only those items o	overed by this c	:ertificate	
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari- passu charge)	(excluding items		debt amount considered more than once (due to exclusive plus pari passu charge)		Assets charged	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets ^{val}	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value(=K+L+M N)
2010年1月		E Maria	· 143	a lange		and a second						Relatin	ng to Column F	and the second
	T ST	Book	Book	Yes/	Book	Book		THE REAL				A Press	1.24	
SSETS		Value	Value	No	Value	Value		and a server	States - States	and the second second				Share balling the Constant
Property, Plant and Equipment	NA	NA	NA	No	NA	NA	. 22.973.67	NA	22,973.67	N/	A NA	NA	NA NA	N
Capital Work-in- Progress	NA	NA	NA	. No	NA	NA	NA	NA	NA	N/	A NA	NA	NA NA	N
Right of Use Assets	NA	NA	NA	. No	NA	NA	NA	NA	NA	NA	A NA	NA	NA NA	N.
Goodwill	NA	NA	NA	No	NA	NA	NA	NA	NA	NA	A NA	NA	NA	N
Intangible Assets	NA	NA	NA	No	NA	. NA	83.22	NA	83.22	NA	A NA	NA	NA	N
Intangible Assets under Developme nt	NA	NA	NA	No	NA NA	. NA	NA	NA	NA	NA	A NA	NA	NA NA	N
Investments	NA	NA	NA	No	NA NA	. NA	627,985.03	NA	627,985.03	NA	A NA	NA	NA NA	N
Loans	NA	NA	NA	Yes	5,093,758.22	NA	132,159.70	NA	5,225,917.93	N/	A NA	NA	5,093,758,22	5.093,758.2
Inventories	NA	NA	NA	No	NA NA	NA	NA	NA	NA	N/	A NA	NA	NA	
Trade Receivables	NA	NA	NA	Nc Nc	NA NA	. NA	NA	NA	NA	N/	A NA	NA	NA NA	
Cash and Cash Equivalents	NA	. NA	NA	No	NA NA	NA NA	16,836.48	NA	16,836.48	N/	A NA	. NA	NA NA	N
Bank Balances other than Cash and Cash Equivalents		. NA	NA	Nc Nc	D NA	NA	655,973.12	NA	655,973.12	N/	A NA	NA	NA NA	N
Others*	NA	NA	NA	Yes	s 4,133.75	NA	204,482.99	NA	208,616.74	N	A NA	. NA	A NA	N
Total					5,097,891.97				6,758,386.20				100	



LIABILITIES														
Debt securities to which this certificate pertains **	NA	NA	NA	Yes	1.313,332.97	NA	NA	NA	1,313,332.97	NA	NA	NA	NA	N
Other debt sharing pari-passu charge with above debt	NA	NA	NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	N.
Other Debt	NA	-	NA	No	NA	NA	3,703,228.32	NA	3,703,228.32	NA	NA	NA	NA	N
Subordinat ed debt	NA		NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	N.
Borrowings	NA		NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	N.
Bank	NA		NA	No	NA	NA	-	NA	NA	NA	NA	NA	NA	N
Debt Securities	NA		NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	N
Others	NA	7	NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	N
Trade payables	NA		NA	No	NA	NA	NA	NA	NA	NA	NA	NA	NA	N
Lease Liabilities	NA			No		NA	NA	NA	NA	NA	NA	NA	NA	2.00
Provisions	NA		NA	Yes	19,929.99	NA	181,138.69	NA	201,068.68	NA	NA	NA	NA	N
Others	NA	N I I I I I I I I I I I I I I I I I I I	NA	No	NA	NA	157,642.14	NA	157,642.14	NA	NA	NA	NA	N
Total					1,333,262.96				5,375,272.11					
Cover on Book Value Cover on Market Value ^{ix}											-			
		Exclusive Security Cover Ratio	NA		Pari-Passu Security Cover Ratio	3.82								

ⁱ This column shall include book value of assets having exclusive charge and outstanding book value of debt for which this certificate is issued.

ii This column shall include book value of assets having exclusive charge and outstanding book value of all corresponding debt other than column C.

iii This column shall include debt for which this certificate is issued having any pari passu charge - Mention Yes, else No.

iv This column shall include a) book value of assets having pari-passu charge b) outstanding book value of debt for which this certificate is issued and c). other debt sharing pari- passu charge along with debt for which certificate is issued. v This column shall include book value of all other assets having pari passu charge and outstanding book value of corresponding debt.

vi This column shall include all those assets which are not charged and shall include all unsecured borrowings including subordinated debt and shall include only those assets which are paid-for.

vii In order to match the liability amount with financials, it is necessary to eliminate the debt which has been counted more than once (included under exclusive charge column as also under pari passu). On the assets side, there shall not be elimination as there is no overlap.

viii Assets which are considered at Market Value like Land, Building, Residential/Commercial Real Estate to be stated at Market Value. Other assets having charge to be stated at book value/Carrying Value.

^{ix} The market value shall be calculated as per the total value of assets mentioned in Column 0.

* Others include all other assets as mentioned specifically.

** Security Cover Ratio has been computed only for the secured debt.



To, Mr. Rajeev Mukhija Chief General Manager - Chief Financial Officer India Infrastructure Finance Company Ltd. 5th floor, Block Number- 2, Plate A & B, NBCC Tower, East Kidwai Nagar, New Delhi-110023

Independent Auditors' Certificate

- 1. We have been requested by India Infrastructure Finance Company Ltd, having its registered office at the above-mentioned address, to certify the End use of fund of Rs 1000 crores (As per Annexure-1 & 1A) which is to be submitted to Catalyst Trusteeship Limited.
- 2. This certificate is issued in accordance with your request mail and as per our engagement terms.

Management's Responsibility

3. The compliance with the requirements of Catalyst Trusteeship Limited is the responsibility of the Management of India Infrastructure Finance Company Ltd including the preparation and maintenance of all accounting and other relevant supporting records and documents reproduced herein. This responsibility includes the design, implementation, and maintenance of internal control relevant to the preparation of the details and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditor's Responsibility

- 4. Pursuant to the requirements of Catalyst Trusteeship Limited, we have been requested by India Infrastructure Finance Company Ltd to certify the End use of fund of Rs 1000 crores (As per Annexure-1 & 1A) prepared by the Management.
- 5. The following documents have been furnished by India Infrastructure Finance Company Ltd:
 - a) Copy of Bank Statement of IDBI Bank A/c No. 011102000073352.
 - b) Copy of Key Information Document (Including Term Sheet).
- 6. We have performed the following procedures:
 - a) Made such enquiries from India Infrastructure Finance Company Ltd personnel as considered necessary.
 - b) Verified the Copy of Bank Statement of IDBI Bank A/c No. 011102000073352.
 - c) Verified the Copy of Key Information Document (Including Term Sheet).

AGARWAL & SAXENA CHARTERED ACCOUNTANTS

D-111, FGF, Panscheel Enclave, New Delhi-110017 Cell: +91-9958274404, +91-9811753833 e-mail: mail@agasax.com, abhishek@agasax.com

- 7. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI. We have not performed an audit, the objective of which would be the expression of an opinion on the financial statements, specified elements, accounts or items thereof, for the purpose of this certificate.
- 8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements issued by ICAI.

Opinion

9. Based on our examination, as above, and according to the information and explanations given to us, we certify the End use of fund of Rs 1000 crores (As per Annexure-1 & 1A) of the India Infrastructure Finance Company Ltd is accurate.

10. Restriction on Use

The certificate is issued solely for the purpose of onward submission to Catalyst Trusteeship Limited; this certificate should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing. Agarwal & Saxena shall not be liable to India Infrastructure Finance Company Ltd or to any other concerned for any claims, liabilities or expenses relating to this assignment.

Place: New Delhi Date: 13/02/2024 For Agarwal & Saxena Chartered Accountants (FRN - 002405C)

NEW DEL

Akshay Sethi

Partner Membership No. :539439 UDIN: 24539439BKFAKL8775

Annexure-1

End use of Funds by India Infrastructure Finance Company Limited ("The Issuer")

Based on examination of books of accounts and other relevant records/documents, we hereby certify that:

The entity has vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, has issued the following listed debt securities:

	Statement of a	thinketton of h	sour proceed						
Name	ISIN	Mode of	Туре	Date of	Amount	Funds	Any	If 8 is	Remarks,
of the		Fund	of	raising	Raised	utilized	deviation	Yes,	if
lssuer		Raising	instrument	funds			(Yes/ No)	then	any
		(Public	(specify	
		issues/	1	/				the	
		Private	1	1	(purpose	
		placement)	(1				of for	
				()				which	
				1				the	
			(1				funds	
			((were	
								utilized	
1	2	3	4	5	6	7	8	9	10
IIFCL	INE787H08089	Private	Unsecured	08.12.2023	Rs. 1000	Yes	NO	NIL	NIL
		Placement)	Cr	100%			

Statement of utilization of issue proceeds:

On the basis of books of accounts, records and documents produced before us for verification, it is certified that India Infrastructure Finance Company Limited, having its regd. office at Fifth Floor Block - 2 Plate A & B, NBCC Tower, East Kidwai Nagar, New Delhi-110023 have utilized the 100.00% funds raised through above-mentioned securities as per the placement memorandum.

For Agarwal & Saxena Chartered Accountants (FRN - 002405C)



Akshay Séthi Partner Membership No. :539439 UDIN: 24539439BKFAKL8775 Place:- New Delhi Date:- 13/02/2024

Annexure-1A

Particulars	Remarks
Name of listed entity	India Infrastructure Finance Company
	Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Securities INE787H08089
Date of raising funds	08.12.2023
Amount raised	Rs. 1000 crore
Report filed for quarter ended	Dec 23
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	

Statement of deviation/ variation in use of Issue proceeds:

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	
			N	IL	

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Designation:

Date: 13/02/2024







D-111, FGF, Panscheel Enclave, New Delhi-110017 Cell: +91-9958274404, +91-9811753833 e-mail: mail@agasax.com, abhishek@agasax.com

To, Mr. Rajeev Mukhija Chief General Manager - Chief Financial Officer India Infrastructure Finance Company Ltd. 5th floor, Block Number- 2, Plate A & B, NBCC Tower, East Kidwai Nagar, New Delhi-110023

Independent Auditors' Certificate

- 1. We have been requested by India Infrastructure Finance Company Ltd, having its registered office at the above-mentioned address, to certify the End use of fund of Rs 2000 crores (As per Annexure-1 & 1A) which is to be submitted to Catalyst Trusteeship Limited.
- 2. This certificate is issued in accordance with your request mail and as per our engagement terms.

Management's Responsibility

3. The compliance with the requirements of Catalyst Trusteeship Limited is the responsibility of the Management of India Infrastructure Finance Company Ltd including the preparation and maintenance of all accounting and other relevant supporting records and documents reproduced herein. This responsibility includes the design, implementation, and maintenance of internal control relevant to the preparation of the details and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditor's Responsibility

- 4. Pursuant to the requirements of Catalyst Trusteeship Limited, we have been requested by India Infrastructure Finance Company Ltd to certify the End use of fund of Rs 2000 crores (As per Annexure-1 & 1A) prepared by the Management.
- 5. The following documents have been furnished by India Infrastructure Finance Company Ltd:
 - a) Copy of Bank Statement of IDBI Bank A/c No. 011102000073352.
 - b) Copy of Key Information Document (Including Term Sheet).

- 6. We have performed the following procedures:
 - a) Made such enquiries from India Infrastructure Finance Company Ltd personnel as considered necessary.
 - b) Verified the Copy of Bank Statement of IDBI Bank A/c No. 011102000073352.
 - c) Verified the Copy of Key Information Document (Including Term Sheet).
- 7. We conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI. We have not performed an audit, the objective of which would be the expression of an opinion on the financial statements, specified elements, accounts or items thereof, for the purpose of this certificate.
- 8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements issued by ICAI.

Opinion

9. Based on our examination, as above, and according to the information and explanations given to us, we certify the End use of fund of Rs 2000 crores (As per Annexure-1 & 1A) of the India Infrastructure Finance Company Ltd is accurate.

10. Restriction on Use

The certificate is issued solely for the purpose of onward submission to Catalyst Trusteeship Limited; this certificate should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing. Agarwal & Saxena shall not be liable to India Infrastructure Finance Company Ltd or to any other concerned for any claims, liabilities or expenses relating to this assignment.

> For Agarwal & Saxena Chartered Accountants (FRN - 002405C)

Akshay Sethi Partner Membership No. :539439 UDIN: 24539439BKFAKK4025

Place: New Delhi Date: 13/02/2024

Annexure-1

End use of Funds by India Infrastructure Finance Company Limited ("The Issuer")

Based on examination of books of accounts and other relevant records/documents, we hereby certify that:

The entity has vide its Board Resolution and information memorandum/ offer document and under various Debenture Trust Deeds, has issued the following listed debt securities:

			T		1				
Name	ISIN	Mode of	Туре	Date of	Amount	Funds	Any	If 8 is	Remarks,
of the		Fund	of	raising	Raised	utilized	deviation	Yes,	if
lssuer		Raising	instrument	funds			(Yes/ No)	then	any
		(Public						specify	
		issues/						the	
		Private						purpose	
		placement)						of for	
					·			which	
								the	
								funds	
								were	
								utilized	
1	2	3	4	5	6	7	8	9	10
IIFCL	INE787H08071	Private	Unsecured	26.10.23	Rs. 2000	Yes	NO	NIL	NIL
		Placement			Cr	100%			

Statement of utilization of issue proceeds:

On the basis of books of accounts, records and documents produced before us for verification, it is certified that India Infrastructure Finance Company Limited, having its regd. office at Fifth Floor Block - 2 Plate A & B, NBCC Tower, East Kidwai Nagar, New Delhi-110023 have utilized the 100.00% funds raised through above-mentioned securities as per the placement memorandum.

For Agarwal & Saxena

Chartered Accountants (FRN - 002405C)

Akshay Sethi

CHARLES OLLENA

Partner Membership No. :539439 UDIN: 24539439BKFAKK4025 Place:- New Delhi Date:- 13/02/2024

Annexure-1A

Particulars Remarks Name of listed entity India Infrastructure Finance Company Limited Mode of fund raising Private placement Non-convertible Securities Type of instrument INE787H08071 Date of raising funds 26.10.2023 Amount raised Rs. 2000 crore Report filed for guarter ended Dec 23 Is there a deviation/variation in use of funds raised? No Whether any approval is required to vary the objects of the No issue stated in the prospectus/ offer document? If yes, details of the approval so required? _ Date of approval Explanation for the deviation/variation Comments of the audit committee after review Comments of the auditors, if any

Statement of deviation/ variation in use of Issue proceeds:

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	5	Modified allocation, if any	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	
			N		

Deviation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised.
- b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of signatory: Designation:

Date: 13/02/2024

